

## In Progress

Please note that this Unit Profile is still in progress. The content below is subject to change.



# FINC19019 *Insurance Planning*

## Term 2 - 2025

Profile information current as at 05/09/2024 02:02 pm

All details in this unit profile for FINC19019 have been officially approved by CQUniversity and represent a learning partnership between the University and you (our student). The information will not be changed unless absolutely necessary and any change will be clearly indicated by an approved correction included in the profile.

## General Information

### Overview

This unit examines the role of insurance and risk management in client focused financial planning. You will analyse the insurance needs of clients and construct a strategic insurance and risk management plan. You will examine general and life insurance products and their suitability for a client's situation.

### Details

Career Level: *Undergraduate*

Unit Level: *Level 2*

Credit Points: 6

Student Contribution Band: 10

Fraction of Full-Time Student Load: 0.125

### Pre-requisites or Co-requisites

There are no requisites for this unit.

Important note: Students enrolled in a subsequent unit who failed their pre-requisite unit, should drop the subsequent unit before the census date or within 10 working days of Fail grade notification. Students who do not drop the unit in this timeframe cannot later drop the unit without academic and financial liability. See details in the [Assessment Policy and Procedure \(Higher Education Coursework\)](#).

### Offerings For Term 2 - 2025

- Online

### Attendance Requirements

All on-campus students are expected to attend scheduled classes – in some units, these classes are identified as a mandatory (pass/fail) component and attendance is compulsory. International students, on a student visa, must maintain a full time study load and meet both attendance and academic progress requirements in each study period (satisfactory attendance for International students is defined as maintaining at least an 80% attendance record).

### Website

[This unit has a website, within the Moodle system, which is available two weeks before the start of term. It is important that you visit your Moodle site throughout the term. Please visit Moodle for more information.](#)

## Class and Assessment Overview

Information for Class and Assessment Overview has not been released yet.

This information will be available on Monday 19 May 2025

## CQUniversity Policies

**All University policies are available on the [CQUniversity Policy site](#).**

You may wish to view these policies:

- Grades and Results Policy
- Assessment Policy and Procedure (Higher Education Coursework)
- Review of Grade Procedure
- Student Academic Integrity Policy and Procedure
- Monitoring Academic Progress (MAP) Policy and Procedure – Domestic Students
- Monitoring Academic Progress (MAP) Policy and Procedure – International Students
- Student Refund and Credit Balance Policy and Procedure
- Student Feedback – Compliments and Complaints Policy and Procedure
- Information and Communications Technology Acceptable Use Policy and Procedure

This list is not an exhaustive list of all University policies. The full list of University policies are available on the [CQUniversity Policy site](#).

## Previous Student Feedback

### Feedback, Recommendations and Responses

Every unit is reviewed for enhancement each year. At the most recent review, the following staff and student feedback items were identified and recommendations were made.

#### Feedback from Student Evaluation

##### **Feedback**

There is a need for better organization of content and learning materials, with a suggestion to limit the volume of information presented on overhead slides.

##### **Recommendation**

With the prescribe textbook content replaced in T2 2023, the unit coordinator will spend time on improving the organization and volume of content.

#### Feedback from Student Evaluation

##### **Feedback**

Students expressed a desire for more real-life examples, particularly in understanding how to complete the Insurance Needs Analysis technique, from the Sessional lecturer.

##### **Recommendation**

Coach the Sessional lecturer to provide more real-life Examples in the explanation of the Insurance Needs Analysis technique.

#### Feedback from Student Evaluation

##### **Feedback**

Digital Technology Issues: Technical issues were noted, such as video recordings on Moodle not functioning well on phones and tablets. Additionally, some external podcast platforms did not allow students to speed up the video.

##### **Recommendation**

Try and find podcast platforms that are more flexible with their video features to accommodate student needs where possible. Find a way for students to access video recordings using phones and tablets.

#### Feedback from Student Evaluation

##### **Feedback**

Students emphasized the importance of aligning weekly unit content with the assessment, seeking a more cohesive connection between the two.

##### **Recommendation**

Better alignment of weekly content with the Assessment will be done for future offerings.

## Unit Learning Outcomes

Information for Unit Learning Outcomes has not been released yet.

This information will be available on Monday 19 May 2025

## Alignment of Learning Outcomes, Assessment and Graduate Attributes

Information for Alignment of Learning Outcomes, Assessment and Graduate Attributes has not been released yet.

This information will be available on Monday 19 May 2025

## Textbooks and Resources

Information for Textbooks and Resources has not been released yet.

This information will be available on Monday 23 June 2025

## Academic Integrity Statement

Information for Academic Integrity Statement has not been released yet.

This unit profile has not yet been finalised.